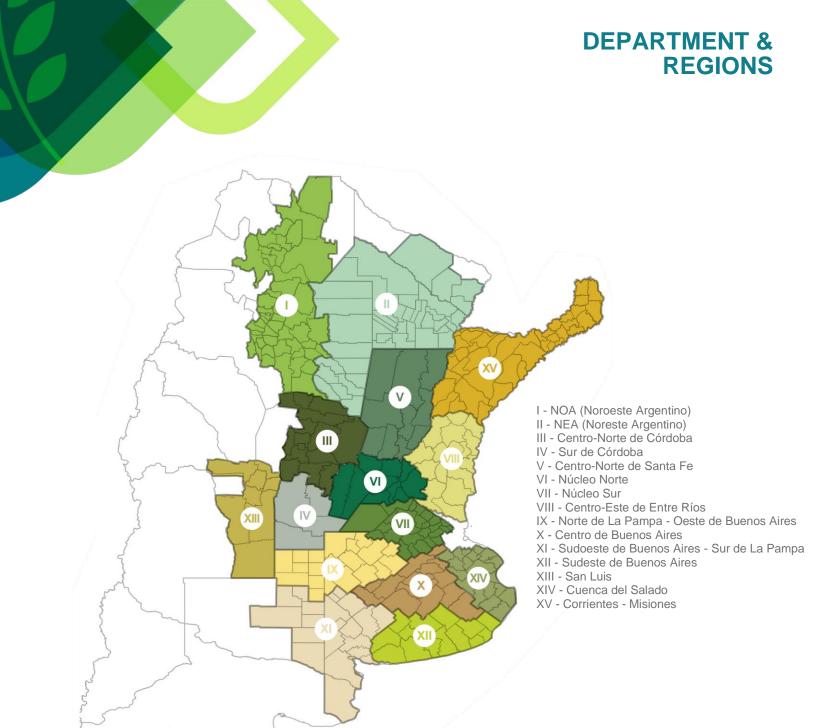




BUENOS AIRES GRAIN EXCHANGE

DEPARTMENT OF AGRICULTURAL ESTIMATES



HEAD OF DEPARTMENT

Esteban J Copati ecopati @bc.org.ar

CROP ANALYST

Martin López martinlopez@bc.org.ar

CROP ANALYST

Daniela A. Venturino dventurino @bc.org.ar

CROP CONDITION ANALYST

Sofía Console Insúa sconsoleinsua@bc.org.ar Soybean

Matías Mihura mmihura @bc.org.ar Corn

Juan F. De Aramburu idearamburu@bc.org.ar Wheat and Sunflower

CONTACT

C1043AAB - CABA Phone: +54 11 4515 8200 | 8300

estimacionesagricolas@bc.org.ar Twitter: @estimacionesbc

ISSN 2591-4715

Findings of the survey conducted through November, 13 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

First Soybean

Season 2019/2020

First Soybean Planted: as of November 13, 2019

	Regions	November 14, 2018	November 6, 2019	November 13, 2019	2014/2019 Average
	NWA	%	%	%	%
II	NEA	-	-	-	-
		-	-	-	-
III	NCnt Cba	10,0	1,7	4,0	12,0
IV	S Cba	32,0	10,8	18,0	27,2
V	NCnt SFe	6,0	5,6	32,0	14,0
VI	North Belt	60,0	41,0	65,0	60,0
VII	South Belt	64,0	23,2	60,0	53,8
VIII	ECnt ER	28,0	10,0	18,0	33,4
IX	N LP-W BA	34,0	11,4	40,0	32,0
X	Cnt BA	28,0	13,0	35,0	30,0
XI	SW BA-S LP	1,0	1,5	2,3	11,0
XII	SEBA	15,0	1,5	20,0	16,8
XIII	SL	38,0	-	5,3	26,6
XIV	Cuenca Sal	18,0	8,0	10,0	28,6
XV	Others	23,0	-	8,0	23,6
	National	31,0	13,1	29,6	30,4

Early Corn

Early Corn Planted: as of November 13, 2019

	Regions	November 14, 2018	November 6, 2019	November 13, 2019	2014/2019 Average
	, and the second	%	%	%	%
ı	NWA	-	=	-	-
II	NEA	-	-	-	-
III	NCnt Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	NCnt SFe	100,0	100,0	100,0	100,0
VI	North Belt	100,0	100,0	100,0	100,0
VII	South Belt	100,0	100,0	100,0	100,0
VIII	ECnt ER	100,0	100,0	100,0	100,0
IX	N LP-W BA	100,0	97,0	100,0	100,0
X	Cnt BA	95,0	85,0	100,0	98,6
XI	SW BA-S LP	92,0	50,0	60,0	91,8
XII	SE BA	80,0	45,0	75,0	76,4
XIII	SL	100,0	100,0	100,0	92,2
XIV	Cuenca Sal	100,0	100,0	100,0	96,0
XV	Others	100,0	15,0	20,0	100,0
	National	66,0	69,6	72,2	77,4



Early Corn Condition: as of November 13, 2019

	Regions	Very Poor	Poor	Fair	Good	Excellent
		%	%	%	%	%
I	NWA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	NCnt Cba	-	1,0	35,0	50,0	14,0
IV	S Cba	-	4,0	61,0	34,0	1,0
V	NCnt SFe	-	-	32,0	53,0	15,0
VI	North Belt	-	1,0	46,0	42,0	11,0
VII	South Belt	-	1,0	40,0	49,0	10,0
VIII	ECnt ER	-	-	36,0	47,0	17,0
IX	N LP-W BA	-	10,0	59,0	30,0	1,0
X	Cnt BA	-	2,0	56,0	40,0	2,0
ΧI	SW BA-S LP	-	16,0	61,0	22,0	1,0
XII	SE BA	-	5,0	56,0	36,0	3,0
XIII	SL	7,0	27,0	33,0	33,0	-
XIV	Cuenca Sal	-	8,0	61,0	31,0	-
XV	Others	-	-	44,0	50,0	6,0
	National	0,2	4,0	47,4	40,9	7,6
Nat	.Nov 14, 2018	1,6	12,2	47,5	33,3	5,4

Early Corn Moisture Condition: as of November 13, 2019

	Dagiana	Dry	Poor	Favourable	Optim um	Wet
	Regions	%	%	%	%	%
1	NWA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	NCnt Cba	-	21,0	55,0	24,0	-
IV	S Cba	1,0	35,0	50,0	14,0	-
V	NCnt SFe	-	2,0	40,0	54,0	4,0
VI	North Belt	-	2,0	59,0	39,0	-
VII	South Belt	-	15,0	52,0	32,0	1,0
VIII	ECnt ER	-	-	39,0	55,0	6,0
IX	N LP-W BA	3,0	25,0	49,0	23,0	-
X	Cnt BA	-	30,0	45,0	25,0	-
XI	SW BA-S LP	4,0	35,0	51,0	10,0	-
XII	SE BA	-	21,0	52,0	27,0	-
XIII	SL	5,0	39,0	45,0	11,0	-
XIV	Cuenca Sal	-	24,0	52,0	24,0	-
XV	Others	-	20,0	56,0	19,0	5,0
	National	0,8	16,7	51,0	30,7	0,8
Nat.	.Nov 14, 2018	-	3,0	38,5	29,9	28,6



Early Corn Leaf Development: as of November 13, 2019

	Regions	November 14, 2018 %	November 6, 2019 %	November 13, 2019 %	2014/2019 Average %
1	NWA	-	-	-	-
II	NEA	-	-	-	-
III	NCnt Cba	98,0	81,0	90,0	83,4
IV	S Cba	98,0	83,0	91,0	85,4
V	NCnt SFe	100,0	100,0	100,0	91,4
VI	North Belt	100,0	95,0	100,0	96,0
VII	South Belt	100,0	89,0	94,0	95,8
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	96,0	70,0	87,0	87,6
X	Cnt BA	82,0	66,0	78,0	82,0
XI	SW BA-S LP	-	-	-	-
XII	SE BA	43,0	28,0	48,0	51,6
XIII	SL	100,0	59,0	65,0	67,6
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	67,1	58,3	64,6	60,2

Early Corn Pollination: as of November 13, 2019

	Regions	November 14, 2018	November 6, 2019	November 13, 2019	2014/2019 Average
	_	%	%	%	%
ı	NWA	-	-	-	-
II	NEA	-	-	-	-
III	NCnt Cba	-	-	2,0	0,2
IV	S Cba	-	-	-	1,6
V	NCnt SFe	9,0	6,0	12,0	31,8
VI	North Belt	-	-	-	6,8
VII	South Belt	-	-	-	1,4
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	0,9	0,2	1,0	3,2



Sunflower

Sunflower Planted: as of November 13, 2019

	Regions	November 14, 2018 %	November 6, 2019 %	November 13, 2019 %	2014/2019 Average %
1	NWA	-	-	- -	70 -
I	NEA	100,0	100,0	100,0	100,0
III	NCnt Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	81,0	100,0	90,0
V	NCnt SFe	100,0	100,0	100,0	100,0
VI	North Belt	100,0	100,0	100,0	100,0
VII	South Belt	100,0	89,0	100,0	92,0
VIII	ECnt ER	100,0	100,0	100,0	100,0
IX	N LP-W BA	85,0	47,5	55,0	77,0
X	Cnt BA	72,0	62,0	86,0	73,2
XI	SW BA-S LP	53,0	31,4	48,3	51,6
XII	SE BA	67,0	57,5	76,7	60,9
XIII	SL	100,0	43,6	77,0	86,0
XIV	Cuenca Sal	83,0	64,3	85,0	77,6
XV	Others	100,0	100,0	100,0	100,0
	National	80,6	66,5	78,1	74,2

Sunflower Condition: as of November 13, 2019

	Regions	Very Poor	Poor	Fair	Good	Excellent %
- 1	NWA	%	%	%	%	%
		-	-	-	-	-
II	NEA	-	3,0	46,0	47,0	4,0
III	NCnt Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	NCnt SFe	-	-	38,0	51,0	11,0
VI	North Belt	-	-	-	-	-
VII	South Belt	-	-	-	-	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	-	-	48,0	52,0	-
X	Cnt BA	-	-	-	-	-
ΧI	SW BA-S LP	-	7,0	53,0	40,0	-
XII	SE BA	-	-	35,0	57,0	8,0
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	45,0	53,0	2,0
XV	Others	-	-	-	-	-
	National	-	1,8	42,7	50,2	5,4
Nat.	.Nov 14, 2018	1,4	9,9	37,6	35,2	15,9



Sunflower Moisture Condition: as of November 13, 2019

	Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
1	NWA	70	70 -	70 -	70 -	70 -
II	NEA	_	_	37,0	55,0	8,0
III	NCnt Cba	<u>-</u>	_	-	-	-
IV	S Cba	_	_	-	-	_
V	NCnt SFe	_	2,0	46,0	49,0	3,0
VI	North Belt	-	-	-	-	-
VII	South Belt	-	-	-	-	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	-	-	53,0	47,0	-
X	Cnt BA	-	-	-	-	-
ΧI	SW BA-S LP	-	16,0	63,0	21,0	-
XII	SE BA	-	-	45,0	53,0	2,0
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	55,0	45,0	-
XV	Others	-	-	-	-	-
	National	-	2,8	47,2	46,9	3,1
Nat	.Nov 14, 2018	-	4,9	40,3	37,4	17,4

Sunflower Leaf Development: as of November 13, 2019

	Regions	November 14, 2018 %	November 6, 2019 %	November 13, 2019 %	2014/2019 Average %
- 1	NWA	-	-	-	76 -
II	NEA	100,0	100,0	100,0	100,0
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	100,0	100,0	100,0	100,0
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	49,0	25,0	30,0	45,2
Х	Cnt BA	-	-	-	-
XI	SW BA-S LP	35,0	13,0	19,0	29,0
XII	SE BA	45,0	20,0	38,0	35,2
XIII	SL	-	-	-	-
XIV	Cuenca Sal	58,0	20,0	34,0	54,9
XV	Others	-	-	-	-
	National	66,8	46,5	54,7	57,1



Sunflower Flowerbud Stage: as of November 13, 2019

	Regions	November 14, 2018 %	November 6, 2019 %	November 13, 2019 %	2014/2019 Average %
ı	NWA	-	-	-	-
II	NEA	95,0	69,0	88,0	93,2
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	79,0	51,0	67,0	78,2
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	2,8
X	Cnt BA	-	-	-	-
ΧI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	5,0
XV	Others	-	-	-	-
	National	35,1	20,4	26,5	29,3

Sunflower Flowering Stage: as of November 13, 2019

Regions		November 14, 2018	November 6, 2019	November 13, 2019	2014/2019 Average
	Regions	%	%	%	%
1	NWA	-	-	-	-
II	NEA	69,0	36,0	54,0	71,2
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	37,0	21,0	38,0	40,0
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
ΧI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	21,7	9,7	15,5	18,9



Sunflower Seed Development: as of November 13, 2019

	Regions	November 14, 2018 %	November 6, 2019 %	November 13, 2019 %	2014/2019 Average %
1	NWA	-	-	-	-
II	NEA	36,0	-	11,0	34,4
III	NCnt Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	NCnt SFe	4,0	-	1,0	1,4
VI	North Belt	-	-	-	-
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	8,9	-	2,2	6,6

Wheat

Wheat Condition: as of November 13, 2019

	Regions	Very Poor	Poor	Fair	Good	Excellent
	Regions	%	%	%	%	%
- 1	NWA	5,0	17,0	60,0	18,0	-
II	NEA	-	4,0	43,0	50,0	3,0
III	NCnt Cba	17,0	33,0	43,0	7,0	-
IV	S Cba	36,0	53,0	11,0	-	-
V	NCnt SFe	-	2,0	43,0	50,0	5,0
VI	North Belt	7,0	29,0	54,0	10,0	-
VII	South Belt	13,0	30,0	49,0	8,0	-
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	33,0	51,0	16,0	-	-
X	Cnt BA	23,0	45,0	32,0	-	-
XI	SW BA-S LP	44,0	54,0	2,0	-	-
XII	SE BA	12,0	43,0	43,0	2,0	-
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	18,3	35,7	36,4	9,2	0,4
Nat	.Nov 14, 2018	6,8	15,3	36,6	32,2	9,2



Wheat Moisture Condition: as of November 13, 2019

	Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
- 1	NWA	7,0	33,0	54,0	6,0	-
II	NEA	-	-	42,0	49,0	9,0
III	NCnt Cba	10,0	24,0	58,0	8,0	-
IV	S Cba	13,0	36,0	45,0	6,0	-
V	NCnt SFe	-	5,0	46,0	44,0	5,0
VI	North Belt	-	12,0	53,0	35,0	-
VII	South Belt	-	6,0	46,0	47,0	1,0
VIII	ECnt ER	-	-	-	-	-
IX	N LP-W BA	9,0	35,0	50,0	6,0	-
X	Cnt BA	-	20,0	50,0	30,0	-
ΧI	SW BA-S LP	32,0	47,0	21,0	-	-
XII	SEBA	-	25,0	49,0	26,0	-
XIII	SL	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
	National	6,2	20,8	45,8	25,4	1,7
Nat	.Nov 14, 2018	-	3,2	38,5	37,5	20,7

Wheat Heading: as of November 13, 2019

Regions		November 14, 2018	November 6, 2019	November 13, 2019	2014/2019 Average
	Regions	%	%	%	%
1	NWA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	NCnt Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	93,0	100,0	91,4
V	NCnt SFe	100,0	100,0	100,0	100,0
VI	North Belt	100,0	100,0	100,0	99,2
VII	South Belt	100,0	99,0	100,0	93,0
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	91,0	68,0	87,0	88,0
X	Cnt BA	94,0	64,0	80,0	83,2
XI	SW BA-S LP	76,0	61,0	76,0	75,8
XII	SEBA	79,0	63,0	78,0	74,8
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	94,9	87,4	93,4	91,6



Wheat Ripening: as of November 13, 2019

	Regions	November 14, 2018 %	November 6, 2019 %	November 13, 2019 %	2014/2019 Average %
1	NWA	100,0	100,0	100,0	97,4
II	NEA	100,0	87,0	100,0	94,0
III	NCnt Cba	76,0	58,0	74,0	75,2
IV	S Cba	59,0	36,0	52,0	51,0
V	NCnt SFe	80,0	70,0	86,0	87,0
VI	North Belt	71,0	47,0	64,0	72,4
VII	South Belt	54,0	34,0	50,0	48,8
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	22,0	11,0	28,0	29,6
X	Cnt BA	11,0	8,0	16,0	15,6
XI	SW BA-S LP	7,0	2,0	17,0	21,0
XII	SE BA	8,0	1,0	14,0	15,2
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		54,5	40,4	54,6	56,1

Wheat Mature: as of November 13, 2019

	Regions	November 14, 2018	November 6, 2019	November 13, 2019	2014/2019 Average
	Regions	%	%	%	%
1	NWA	100,0	84,0	100,0	88,0
II	NEA	94,0	66,0	82,0	83,4
III	NCnt Cba	46,0	25,0	41,0	39,2
IV	S Cba	30,0	8,0	19,0	23,6
V	NCnt SFe	52,0	36,0	54,0	54,0
VI	North Belt	32,0	11,0	28,0	31,6
VII	South Belt	20,0	5,0	13,0	15,6
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	8,4
X	Cnt BA	-	-	-	3,0
XI	SW BA-S LP	-	-	-	3,0
XII	SE BA	-	-	-	1,0
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	32,3	18,7	28,6	29,3



Wheat Harvested: as of November 13, 2019

	Regions	November 14, 2018 %	November 6, 2019 %	November 13, 2019 %	2014/2019 Average %
1	NWA	90,0	67,9	92,9	79,4
II	NEA	82,0	33,3	63,8	74,0
III	NCnt Cba	10,0	-	7,0	9,2
IV	S Cba	-	-	-	-
V	NCnt SFe	35,0	5,4	28,3	25,6
VI	North Belt	3,0	-	-	1,4
VII	South Belt	-	-	-	-
VIII	ECnt ER	-	-	-	-
IX	N LP-W BA	-	-	-	-
X	Cnt BA	-	-	-	-
XI	SW BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	SL	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
	National	16,0	7,1	13,3	11,1